

March 31, 2014

From: COSL MRM
To: Procurement

SUBJ: JUSTIFICATION FOR SOLE SOURCE/BRAND NAME SPECIFIC < 150K

The service listed on 14RC1Y103 is sole source and competition is precluded for reasons indicated below. There are no substitutes available for this service.

Restricted to the following source.

Senior Fellow/HQE: VADM (Ret.) USN Barry Costello
Phone:
Address:

X Description of the item or service required, the estimated cost, and required delivery date.

a. General Discussion:

The Naval War College has a requirement to conduct a non-resident Combined Force Maritime Component Commander (CFMCC) course in Naples, Italy and Manama, Bahrain and an Executive Level Operational Level of War Course (ELOC) in Newport, RI.

The CFMCC courses are taught in these areas to support regional maritime commanders and senior leaders attending (as students) and lecturing (as guest speakers) at the course. NWC resident faculty members prepare and coordinate the course syllabus, procure teaching materials, and fund administrative expenses. Because the course attendees are 1 and 2 star US and foreign flag officers, it is necessary to contract an individual who can serve as a senior fellow and support faculty for the course. The qualifications for this position are unique in that they require a combination of professional education, operational experience in maritime warfare at senior/executive levels, experience as a numbered Fleet Commander, familiarity with the regional maritime issues, an understanding of Naval War College missions and functions, and competence in teaching at the graduate level.

The ELOC course is tailored for an officer in the rank/pay-grade of Navy Captain/O-6 on the numbered fleet staff to bridge educational gaps between courses offered for the Flag level and those offered to officers in the pay-grades of O-2 through

O-5. The course is taught at the NWC campus in Newport, RI with students assigned TAD for the week-long ELOC. NWC resident faculty members prepare and coordinate the course syllabus, procure teaching materials, and fund administrative expenses. Because the course attendees are senior O-6s, it is necessary to contract an individual who can serve as a senior fellow and support faculty for the course. The qualifications for this position are unique and identical to those required to support the CFMCC course.

b. Time Period:

This contract is to be executed during the Period of Performance [award date through 30 October 2014], including being on-site in Naples, Italy, Newport, RI and Manama, Bahrain, respectively during the course dates of 2-6 June 2014, 16-20 June 2014, TBD August 2014, and 5-9 Oct 2014, and up to 4 days prior to the commencement of the courses.

c. Place: Contract performance period includes seminar sessions and student contact hours as follows:

<u>Requirements</u>	<u>Total hours</u>	<u>Location</u>
CFMCC:		
Course Prep/Post Hours	32 hours	Various
# of 10-hr Days: 5	50 hours	Naples, Italy
Teleconference hours	2 hours	Various
ELOC:		
Course Prep/Post Hours	16 hours	Various
# of 10-hr Days: 5	50 hours	Newport, RI
CFMCC Planning Trip:		
Meeting Prep/Post Hours	32 hours	Various
# of 10 hour Days: 2	20 hours	Manama, Bahrain
CFMCC:		
Course Prep/Post Hours	32 hours	Various
# of 10-hr Days: 5	50 hours	Manama, Bahrain
Teleconference hours	2 hours	Various

f. Contract Requirements:

(1) Facilitate, as a senior fellow, three graduate level seminar courses, two maritime component commander education courses as part of the Naval War College's Combined Force Maritime Component Commander course and one Executive Level Operational Level of War (ELOC) course. These include assisting with lesson plans; preparing and delivering lectures; conducting seminar sessions; identifying and communicating with qualified individuals who might deliver lectures on designated topics; facilitating and reviewing student course reviews and commentary; traveling to Bahrain for pre-course planning meetings and preparing and submitting an end-of-course memorandum to include recommended administrative changes, additions, deletions and other suggested alterations to course structure and content.

X Describe in detail why only this suggested source can furnish the requirements to the exclusion of other sources.

VADM (Ret.) Costello was approved as an Adjunct Professor/Senior Fellow and has served in this capacity at the Naval War College in previous courses including CFMCC/JFMCC, ELOC, Stockdale Group and others. Since he has already met the test for DoD Highly Qualified Employees and been approved by the President, NWC, he is the ideal candidate to continue in the capacity as CFMCC and ELOC course facilitator. Additionally, his fleet experience as Third Fleet Commander gives him the necessary expertise and perspective required for facilitating the ELOC and CFMCC courses.

I CERTIFY THAT STATEMENTS CHECKED, AND INFORMATION PROVIDED ABOVE, ARE COMPLETE AND CORRECT TO THE BEST OF MY KNOWLEDGE. I UNDERSTAND THAT THE PROCESSING OF THIS SOLE SOURCE JUSTIFICATION PRECLUDES THE USE OF FULL AND OPEN COMPETITION.

SIGNATURE: [Signature] TITLE: Cost MRM
ACTIVITY: COSL DATE: 31 MARCH 2014

Contracting Officer Signature: _____ Date: _____